

To: Senior Service Advisory Council Members

From: Patti Little

Date: 11/30/06

Re: Money Management Program Transition

On October 31, 2006, Rebecca Bassett resigned as the Money Management Program (MMP) coordinator to taken another job at Solvagn.

With the approval of the Senior Services Advisory Council and the National AARP Foundation, the program was transitioned from the Emerald Empire Council on Aging to S&DS, through the end of this fiscal year (6/30/07). The program plans to maintain existing clients at this point in time, and does not plan to expand. Recommendations for the program's future will be discussed with the SSAC.

Effective November 1, 2006, Carol Cookson, began serving as the Lane County Money Management Coordinator. Carol has much experience in this field. She is an ex-banker, served as the Clackamas Co. MMP coordinator for the past six years, and served as the Oregon State Money Management Coordinator. The Clackamas program was awarded "Best AARP MMP in the Nation" earlier this year.

During her first month as coordinator, Carol has:

1. Brought the client and volunteer files up to the AARP standard,
2. Contacted all the existing volunteers, and
3. Conducted a volunteer meeting, and
4. Planned training for existing/new volunteers which will be held the first part of December.

Carol can be contacted at: 541-682-4177 or carolcookson@msn.com.